



## Representative Profile

This Representative Profile, which forms part of the Financial Services Guide (Version 2 - Preparation Date 1 July 2023), gives you information about your financial adviser and what services they can offer you.



### Your financial adviser

Your financial adviser, Dean Greacen (Authorised Representative No. 1000977) is an Authorised Representative of DMG Licensee Services Pty Ltd.

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Dean is the director of DMG Advice Albury Pty Ltd and is the Practice Principal and Senior Financial Adviser. Dean has been a financial adviser since January 2010 and has over 20 years' experience in the accounting, tax & financial services industry. His work experience is varied and includes a number of different professional roles working for some of Australia's largest public & private sector organisations.

Dean has completed a Bachelor of Business (Accounting) degree, a Diploma of Financial Services (Financial Planning) and a Diploma of Securities & Derivatives. Dean is also a member of the Financial Planning Association (FPA).

Dean is passionate about helping his clients plan for their financial security and independence. His expert advice is always built around what's important to his clients, what they want and not a 'one size fits all' approach. Dean specialises in pre-retirement and retirement planning.

The Financial Services Dean Greacen offers are provided by DMG Advice Albury Pty Ltd, ABN 82 603 373 173, trading as DMG Advice (Authorised Representative No. 1000978).

DMG Licensee Services Pty Ltd has authorised Dean to provide you with this Financial Services Guide (FSG).

### What we do

Dean Greacen is authorised by DMG Licensee Services Pty Ltd to provide financial advice in relation to:

- Wealth accumulation
- Income and asset protection
- Tax strategies
- Superannuation
- Retirement and redundancy planning
- Estate planning
- Government benefits
- Debt management

And to provide advice and deal in the following financial products:

- Basic deposit products
- Non-basic deposit products
- Government debentures, stocks or bonds
- Life products – Investment Life insurance
- Life products – Life risk insurance products
- Managed investment schemes, including investor directed portfolio services (IDPS)
- Retirement savings account products
- Securities
- Superannuation, including Self-Managed Superannuation Funds
- Standard Margin Lending Facilities

DMG Licensee Services Pty Ltd can restrict the services or products that an adviser may provide on their behalf, however, no restrictions have been placed on DMG Advice or Dean Greacen.

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### Contact us

For more information on anything you have read in this FSG, to obtain a copy of our Privacy Policy, or if there is anything else we can help you with, please contact us on (02) 6021 0033.

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